

Concord Ventures is pleased to offer an opportunity that may interest you. Please see below:

Aerospace Fabrication and Machining Company



1998
Year Established

AS9100D & ISO: 9001
Certified

Location: US

Financial Details (Revenue/EBITDA):

- 2019*: \$3.6M / \$908K
- 2018*: \$2.9M / \$446K
- 2017*: \$2.1M / \$216K

*Note: Fiscal year is from October to September.

Company Background:

Company has been in the business for over 20 years. They are a premier manufacturer of aerospace machined and sheet metal that specialize in interior parts. Most of their manufacturing processes are done in-house that customers refer to them as a "one-stop shop".

CNC Fabrication: 35% of revenue; waterjet cutting, brake forming, pipe and angle rolling, etc.

Machining: 65% of revenue; machined parts and complex assembly work to produce products from the simply detailed to complete kitted assemblies.

Transaction Details:

- Current owners are retiring but are willing to stay and train new owners.
- All key employees are willing to stay.

Asking price: \$3,600,000

Contact:

Reply to this email or call Salim Dada, Managing Director & CEO, Concord Ventures at:

Main line 425-637-0117

Cell: 425-681-4664

Email: salim.d@concordventuresinc.com