

IT Consultancy Firm



2009

Founded

110

Employees

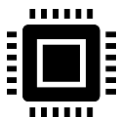
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Offices (Globally)

Providing High Level Talent & Expertise in:

- Software Engineering
- Business Analytics
- System Integration
- Live Ops

Areas of Focus:



Technology



Finance



Gaming



Healthcare

Serving Several Major Corporations, Including:



Investment Opportunity

- **Rising Demand for External IT Services**
More businesses across industries are relying on external IT services and support, to operate efficiently and productively, due to constant need to keep up with rapid technological changes and advancements.
- **Large Growth in Industry Profit Expected through 2024**
Profit in the sector expected to rise and further support investments with industry revenue growing at an annualized of 2.4% to \$544 billion until year 2024.
(IBISWorld Industry Report: IT Consulting in the US, 2019)
- **Large Pipeline with Major Enterprise Clients**
Company has 20+ engagements across 11 enterprise clients
- **High Level Talent & Expertise**
Company employs 110 highly skilled employees across two countries with 1045 years of combined experience.

Financials

	2017	2018	Annualized 07/2019
Revenue	\$2.87M	\$6.18M	\$10.08M
Adj. EBITDA	\$199.10K	\$1.01M	\$2.26M

**Seeking Majority or Minority Recapitalization.
All Key Employees Are Expected to Stay.**