

Global End-to-End Specialty Pharmaceutical Company



2016

Established



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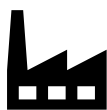
Employees



100+

Years' Experience

End-to-End Pharmaceutical Products & Services, Include:



Manufacturing



Selling



Promoting

Combatting the Global Issue of High Cost Specialty Medications:

Generic specialty medications are not available quickly enough, affordably enough, from quality sources, resulting in higher prices and supply disruptions. The Company tackles this by

1. **Developing** generic & biosimilar products to launch them upon patent expiration
2. **Licensing** products from carefully selected sources
3. **Manufacturing** products under its brand at reputable manufacturing sites
4. **Distributing** the products via its network in 19+ countries, including Indonesia, Vietnam, Thailand, & India

Seeking Investment for Expansion, Financing:

- Acquisition & expansion of a European Union *Good Manufacturing Practice* certified site
- Upcoming steps for its mini blockbusters
- Other sites in the company's network
- Other product and product registration investments
- Final development stages, launch and distribution of a new generic pharmaceutical project

Led by Highly Esteemed Veterans in Business, Finance, Health, & Life Sciences

Chairman

- Former banker with Citibank and Swiss Bank Corporation
- Former development banker with Private Investment Company for Asia
- Has served on the boards of over 45 companies across all continents
- Knowledgeable in corporate governance

CEO & Director

- Healthcare executive and entrepreneur with 20+ years of experience
- Former Global Manager for *Microsoft's* Healthcare & Life Sciences group, leading their worldwide strategy in the sector, working closely with major firms and negotiating joint ventures such as one with *Pfizer*
- Previous work with the *World Health Organization (WHO)*, the *United Nations Development Program*, *Bill and Melinda Gates Foundation* projects, and USAID funded projects

Director 2

- 30+ years' experience in the pharmaceutical and healthcare fields
- Appointed by former President George W. Bush to a Presidential Task Force to recommend healthcare improvements
- Executive experience includes overseeing projects around the world
- Board-certified General Surgeon with experience working for the US Public Health Service

Secretary

- Deep executive experience in health and life sciences globally in the public and private sectors.
- Has held senior executive positions at *Microsoft* as well as the *WHO*
- Current programmatic lead for *The Bill & Melinda Gates Foundation*

Financials

	2017	2018	2019	2020p	2021p
Revenue	\$2.5M	\$3.7M	\$4.45M	\$13.71M	\$34.62M
Adj EBITDA	\$447.0K	\$334.0K	--	--	--

Note: Significant R&D investments into undergoing projects will be added to valuation that will be realized post-patent expiration