

Coal Mining & Logistics Company



2005
Established In

2
Coal Mines

2
Infrastructures

End-to-End Supply Chain

The Company offers integrated coal infrastructures and services with unique value proposition:

Coal Mines

Abundant coal resources. Coal mines located in one of the three largest regions of country's coal resources. The coal reserve contains over 22B tons of coal and is the largest in the country.

Mining Contractor

Cost effective mining services. Currently has 170 trucks with 60 million bulk cubic meters (MBCM) capacity per year.

Road

Company's road provides the only passage to major coal reserve, stretches for 113 km across the region and has 13m width.

Port

Port, blending, and crushing facilities with 15.3 million tons per annum (MTPA) loading capacity.

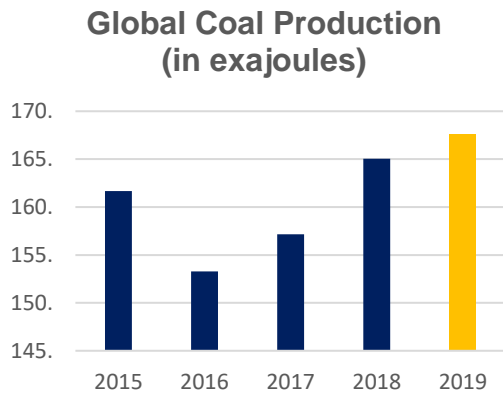
Barging

Reliable barging services, The Company currently has 43 barges.

Trading

Coal trading with direct access to end users with well-regarded long-term customers.

Market Overview



The country's coal production has experienced an astonishing rise in the last 30 years. In early the 90s the country produced only 10mt of coal, but in 2018 it produced more than 400mt.

In 2019, the amount of coal exported by the country exceeded 300M tons, making it one of the largest coal exporters in the world.

Financials

	2018	2019	2020 (Aug)
Revenue	\$304M	\$268M	\$160M
EBITDA	\$109M	\$109M	\$35M