

## Seeking Growth Funding: Next-Gen Economical LiDAR Manufacturer



**40**  
Patents

**\$4.6M**  
2020 EBITDA

**Company is  
Profitable**

### Mass Producing High-Quality LiDARs for Industrial & Vehicle Use

#### Excelling in Performance and Reliability

- Produces top tier LiDARs that can detect objects within up to 150m range.

#### Manufacturing LiDARs in a Cost-Efficient Manner

- Supplying at prices as low as \$300.

#### Self-Developed Technology

- Utilizes its own production lines, including Cleanroom Operation and SMT Line.
- Acquired certification for technology development and quality management (IATF16949) and European CE certification.

### Industrial LiDARs Serving Rapidly Growing Demand

Sales projection in 2022: 8% of total revenue



**1Ch, 330°**

- Field of Application:  
Subway Screen Door, Drones, Delivery Robots, Smart Cities, etc.



**2Ch, 120°**

- Field of Application:  
Subway Screen Door, Traffic Light, railway, Smart Factories, etc.



**1Ch LRF(Long Range Finder)**

- Field of Application:  
Universal-use LiDAR for moving objects (Esp.in Industrial Automation field)

## Vehicle LiDAR to be supplied to Major OEMs in 2024



**16Ch, 145°**

- Rearview LiDAR for autonomous vehicles.
- Collaboration with major OEM and 1st tier supplier to secure reliability and stability.



**32Ch, 120°**

- Front view LiDAR for autonomous vehicles.
- Collaboration with 1st tier supplier, in order to supply to major OEM automaker.

## Main Products Currently Being Supplied to Major OEMs & ODMs



**Driving Image Recorder**



**Electronic Tolling System**



**GPS**

## Financials

|             | 2018    | 2019    | 2020    | 2021p   | 2022p   | 2023p   | 2024p    |
|-------------|---------|---------|---------|---------|---------|---------|----------|
| Revenue     | \$47.8M | \$48.2M | \$42.9M | \$48.1M | \$59.9M | \$83.6M | \$105.5M |
| Adj. EBITDA | \$5.0M  | \$4.6M  | \$4.6M  | \$3.9M  | \$7.9M  | \$12.6M | \$16.8M  |

**\$20M from lead investor secured.  
Seeking an additional \$10M.**